

# PROFESSIONAL FINANCIAL TRAINING FOR ALL CORPORATIONS



**SWISS FINANCE**  
SCHOOL OF BUSINESS

Instructions: Please complete the entire form. Incomplete applications will not be eligible for review by Admissions. Mail to address listed at the bottom of application with enrollment deposit.

*Please type or print legibly.*

## PROGRAM OF INTEREST

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## GENERAL INFORMATION

Name:

\_\_\_\_\_  
Last (Family)      First      Middle Initial      Prefix (Mr., Mrs.)      Suffix (Jr. III)

Country of Citizenship:

Date of Birth:

*Day/Month/Year*

Title or Position:

Company/ Organization Name:

Company/Organization Address:

*Street      City      State/Country      Zip Code/Postal Code*

Company Telephone:

Home Address:

Home Telephone:

Email Address:

Alternative Email address:

Preferred Mailing Address:       Business Address       Home Address

Are You Applying As:       Team       Individual

# LANGUAGE PROFICIENCY

Proficiency in spoken and written English is essential for participation in Swiss Finance Training Program.

## PLEASE RETURN THIS APPLICATION:

**By Mail:**

**Online:**

**Admission Committee**  
**Professional Financial Training**  
Swiss Finance, School of Business  
6 University Drive, Suite 206-191  
Amherst, MA 01002  
USA

**Applications should be submitted**  
**via email: [admissions@swissfinanceacademy.org](mailto:admissions@swissfinanceacademy.org)**

For questions on the status of your submitted application, please email us at:  
[admissions@swissfinanceacademy.org](mailto:admissions@swissfinanceacademy.org)

**CONFIDENTIAL:** The information you provide below is for use by the Admissions Committee only.  
**COMPANY**

If applicable, please indicate for parent company and your division.

Assets under management (USD): \_\_\_\_\_

Number of employees: \_\_\_\_\_

Number of employees under your direct supervision: \_\_\_\_\_

How many reporting levels are above you? \_\_\_\_\_

What is the title of the person to whom you report? \_\_\_\_\_

Are securities at your firm publicly traded? If yes, where?  
\_\_\_\_\_  
\_\_\_\_\_

What function best describes your position?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please check your current industry (*check one only*):**

## Manufacturing

- Aerospace/Automotive/Transportation Equipment
- Agriculture, Food, and Beverage
- Biotechnology
- Chemicals
- Consumer Products
- Energy/Extractive Minerals
- Heavy Capital Intensive/Raw Materials Suppliers
- High Technology/Electronics
- Highly Diversified Manufacturing and Nonmanufacturing
- Machinery and Equipment Manufacturers
- Medical/Healthcare Devices
- Paper and Forest Products
- Pharmaceuticals
- Software
- Textiles
- Other Manufacturing

## Non-manufacturing

- Accounting
- Advertising
- Advocacy/Legal Services
- Broadcasting
- Commercial Banking
- Computer-Related Services
- Construction
- Consulting
- Education
- Engineering
- Entertainment/Leisure
- Environmental Conservation
- Food Service/Lodging
- Foundation/ Grant-making
- General Government
- Health Services
- Housing and Urban Development
- Insurance and Diversified Financials
- Insurance and Diversified Financials
- Investment Banking/Brokerages
- Investment Management
- Military
- Printing/Publishing
- Real Estate
- Retailing/Wholesaling
- Social Services
- Telecommunications
- Trading
- Transportation
- Utilities
- Other Communications  
*specify:* \_\_\_\_\_
- Other Nonprofit  
*specify:* \_\_\_\_\_
- Other Services  
*specify:* \_\_\_\_\_

### What function best describes your position? (*check one only*):

- Accounting/Control
- Engineering
- Finance
- Fundraising
- General Management
- Human Resources
- Information Services
- Law
- Logistics
- Manufacturing/Operations
- Marketing
- Medicine
- Planning
- Product Development
- Project Management
- Public Relations
- Purchasing
- Religion
- Research & Development
- Sales
- Teaching
- Other  
*specify:* \_\_\_\_\_

### Annual Compensation including bonus in US dollars (*check one only*):

- <\$100,000
- \$101,000- \$150,000
- \$151,000-\$200,000
- \$201,000-\$300,000
- \$301,000 - \$500,000
- >\$500,000

## WORK HISTORY

Name of Company                      Title                      From *Month/Year*                      To *Month/Year*

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

Please describe your current responsibilities.

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Please explain why you would like to attend this course and what you hope to gain.

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## EDUCATION

**Degree (*check only highest level attained*):**

- |                                      |   |                                |
|--------------------------------------|---|--------------------------------|
| <input type="checkbox"/> High School | <input type="checkbox"/> Two-year College | <input type="checkbox"/> BS/BA |
| <input type="checkbox"/> MS/MA       | <input type="checkbox"/> MBA              | <input type="checkbox"/> PhD   |
| <input type="checkbox"/> MD          | <input type="checkbox"/> Foreign Diploma  | <input type="checkbox"/> Other |

University: \_\_\_\_\_ Year: \_\_\_\_\_

Have you attended other Swiss Finance, School of Business programs? If yes, which programs?

Program Name	Date
_____	_____
_____	_____
_____	_____

**How did you learn about this program?**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Direct mail package | <input type="checkbox"/> SF Executive Education website | <input type="checkbox"/> Online advertisement |
| <input type="checkbox"/> Social media        | <input type="checkbox"/> SF email notification          | <input type="checkbox"/> Internet search      |
| <input type="checkbox"/> Print advertisement | <input type="checkbox"/> Other ( <i>specify</i> ) _____ |   |

## REFERENCE/ SPONSOR

Name: \_\_\_\_\_

Title/Position: \_\_\_\_\_

Company: \_\_\_\_\_

Relationship to applicant: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email address: \_\_\_\_\_

## CANCELLATION POLICY

Payment is due by specified deadline. Failure to submit payment by deadline will result in forfeiture of place in class. No applicant will be permitted to attend class unless program fee is paid in full prior to start date.

## BILLING INFORMATION

Please indicate to whom the invoice should be sent.

Name: \_\_\_\_\_

Title/Position: \_\_\_\_\_

Company/Organization: \_\_\_\_\_

Company/Organization Address: \_\_\_\_\_

*Street*

*City*

*State/Country*

*Zip Code/Postal Code*

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

## Application and enrollment deposit should be mailed to:

Swiss Finance, School of Business  
Professional Financial Training  
6 University Drive, Suite 206-191  
Amherst, MA 01002  
USA